



Public Tender Offer
of
Hexagon AB (publ), Stockholm, Sweden
for all publicly held registered shares
with a par-value of CHF 50 each
of
Leica Geosystems Holdings AG, Balgach, Switzerland

Offer Price:	CHF 440 (net) per registered share of Leica Geosystems Holdings AG with a par-value of CHF 50 each. The offer price will be reduced by the gross amount of any dilution effects (e.g. dividend payments, capital increases with an issue price of the shares below the offer price, repayments of capital, sale of treasury shares below the offer price, issuances of options) becoming effective prior to the settlement of the public tender offer (for details on the dilution effects cf. Section 2.3 paragraph 2).
Offer Period:	11 July 2005 to 5 August 2005, 4.00 p.m. (CET)
Executing Bank:	Bank Julius Bär & Co. AG
Registered Shares of Leica Geosystems Holdings AG:	Security number: 1087048 / ISIN: CH0010870480 Ticker-Symbol: LGSN

SALES RESTRICTIONS

U.S. Sales Restrictions

Hexagon AB is not soliciting the tender in shares of Leica Geosystems Holdings AG by any holder of such shares in the United States. Copies of this offer prospectus are not being mailed or otherwise distributed in or sent into or made available in the United States. Persons receiving this document (including custodians, nominees and trustees) must not distribute or send such documents or any related documents in, into or from the United States.

**ENGLISH TRANSLATION OF THE GOVERNING
GERMAN AND FRENCH VERSION**

27 June 2005

United Kingdom

The offering documents in connection with the offer are being distributed in the United Kingdom only to and are directed at (a) persons who have experience in matters relating to investments falling within Article 19 (1) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2001 in the United Kingdom (the “Order”) or (b) high net worth entities, and other persons to whom they may otherwise lawfully be communicated, falling within Article 49 (1) of the Order (all such persons together being referred to as “relevant persons”). Any person who is not a relevant person should not act or rely on this document or any of its contents.

Other Jurisdictions

The tender offer described herein is not directly or indirectly made in a country or jurisdictions in which such offer would be illegal, otherwise violate the applicable law or an ordinance or which would require Hexagon AB to change the terms or conditions of the tender offer in any way, to submit an additional application to or to perform additional actions in relation to any state, regulatory or legal authority. It is not intended to extend the tender offer to any such country or such jurisdiction. Documents relating to the tender offer must neither be distributed in such countries or jurisdictions nor be sent to such countries or jurisdictions. Such documents must not be used for the purpose of soliciting the purchase of securities of Leica Geosystems Holdings AG by anyone from such countries or jurisdictions.

1. BACKGROUND OF THE PUBLIC TENDER OFFER

Leica Geosystems Holdings AG, Balgach, Switzerland (“**Leica**”), had a share capital of CHF 117,329,100, divided into 2,346,582 registered shares with a par-value of CHF 50 each (“**Leica Shares**”) as of 31 March 2005. The Leica Shares are listed in the main segment of the SWX Swiss Exchange.

Hexagon AB (publ), Stockholm, Sweden (“**Hexagon**”) is a global engineering technology group with strong market positions in selected segments. In 2004, the revenues were MSEK 8,256. The Hexagon Group has around 6,400 employees in 25 countries. Hexagon’s class B share is quoted on the A-list of the Stockholm Stock Exchange. The Group has currently four business areas: Hexagon Metrology, Hexagon Polymers, Hexagon Automation (which is currently in the process of being divested; closing of the transaction is expected to happen on 1 July 2005), and Hexagon Engineering.

In late 2004, Hexagon was approached by Leica to discuss a possible acquisition of Leica's metrology division. Hexagon accepted to study the proposal and received preliminary information on said division and its products. Despite the undisputed quality of these products, Hexagon decided not to pursue the discussions on the basis of the proposed transaction. Hexagon is convinced that the acquisition only of such division was strategically inappropriate and that for both companies advantages can only be reached by combining their entire businesses.

Hexagon's vision is to be number one or two within each of its strategic business areas, thus safeguarding its ability to generate growth and shareholder value. The strategy for realising this vision is based on Hexagon being the most cost-efficient and innovative supplier. Hexagon's management believes that the acquisition of Leica will fundamentally contribute to its strategy and be advantageous for both Leica's and Hexagon's future business prospects by positioning the combined entity as a world-leading company within the field of measurement technologies.

A combined entity of Hexagon and Leica will extend the potential market by developing new measurement systems that satisfy the need to measure increasingly more types of objects than is possible today. This will create economies of scale for Hexagon and Leica in R&D, component sourcing, aftermarket services and software development. Hexagon's and Leica's current expansion are predominantly technology driven.

2. PUBLIC TENDER OFFER

2.1 Pre-announcement

The public tender offer of Hexagon ("**Offer**") was pre-announced in the print media (NZZ et « Le Temps ») on 16 June 2005.

2.2 Scope of the Offer

The Offer extends to all publicly held Leica Shares. Leica had – according to its articles of incorporation – a share capital of CHF 117,329,100 divided into 2,346,582 registered shares with a par-value of CHF 50 each as of 31 March 2005. Currently, Hexagon does not hold any Leica Shares.

Additionally, the Offer extends to new Leica Shares issued until the end of the additional Offer Period due to the exercise of options (cf. for stock option plans Sections 5.1 and 5.3).

2.3 Offer Price

The net Offer price per Leica Share corresponds to CHF 440 ("**Offer Price**"). The Offer Price is reduced by the gross amount of any dilution effects (e.g. dividend payments, capital increases with an issue price of the shares below the offer price, repayments of capital, sales of treasury shares below the offer price, issuances of options) becoming effective prior to the settlement of the Offer.

It is emphasized that the exercise of options that were outstanding at 31 March 2005 and could lead to the issue of a maximum 196,971 new shares will not be taken into account when assessing any dilution effect according to the preceding paragraph. The options outstanding at 31 March 2005 referred to in this paragraph are mentioned on page 46 of Leica's English Corporate Governance and Financial Report Fiscal Year 2005 (note 20 to the consolidated financial statement on "Stock option plans").

The Offer Price includes a premium of 17.91% compared to the average daily opening prices of the Leica Shares during the last 30 trading days prior to 16 June 2005. This average daily opening price amounted to CHF 373.18 per Leica Share. The sale of Leica Shares in accordance with the Offer is free of taxes during the Offer Period and the Additional Acceptance period. The federal turnover taxes in connection with such sale will thus be paid by Hexagon.

Development of the price of the Leica Shares since 2002:

	2002	2003	2004	2005 **
High *	189.75	206.00	354.00	385.00
Low *	53.05	59.75	188.75	330.00

* Daily Opening prices in CHF

Source: Datastream

** 1st January until 10 June 2005

2.4 Offer Period

The offer period starts on 11 July 2005 and ends on 5 August 2005, 4.00 p.m. (CET) (“**Offer Period**”). Hexagon reserves the right to extend the Offer Period one or several times. An extension beyond 40 trading days requires the prior consent of the Swiss Take-over Board.

2.5 Additional Acceptance Period

If the Offer is successful, the Offer Period will be extended by an additional acceptance period of 10 trading days for the subsequent acceptance of the Offer (“**Additional Acceptance Period**”). The Additional Acceptance Period is expected to be open from 12 August 2005 to 25 August 2005, 4.00 p.m. (CET).

2.6 Conditions

The Offer is subject to the following conditions precedent:

- a) at the end of the (possibly extended) Offer Period, Hexagon holds at least 50.1 % of the total of all issued Leica Shares and all Leica Shares contained in the conditional share capital of Leica. Today, the 50.1% corresponds with 1,326,747 Leica-Shares and to 56.54% of all Leica-Shares outstanding on 31 March 2005 (cf. latest articles of association of 19 May 2005);
- b) at the end of the (possibly extended) Offer Period, all necessary authorizations from domestic and foreign antitrust authorities have been obtained;
- c) at the end of the (possibly extended) Offer Period no amendment to the articles of incorporation of Leica with regard to voting restrictions or transfer restrictions have been enacted; and
- d) by the end of the (possibly extended) Offer Period no adverse events occurred that, in the aggregate and in the opinion of an independent internationally reputable expert nominated by Hexagon, are likely to result in either (i) a reduction in consolidated equity of Leica in excess of CHF 37 million (equal to 10% of equity reported as per 31 March 2005), (ii) a reduction in current financial year's turnover of Leica

in excess of CHF 77.4 million (equal to 10% of turnover reported as per 31 March 2005), or (iii) a reduction in current financial year's EBITDA of Leica in excess of CHF 12.9 million (equal to 10% of EBITDA reported as per 31 March 2005).

Should condition b) above not have been met by the end of the (possibly extended) Offer Period and should Hexagon not have waived condition b), Hexagon is entitled:

- (i) to declare that the Offer has been successful, but to postpone the settlement of the Offer by not more than four months ("Extension Period"). The Offer becomes void in case condition b) has not been met by the end of the Extension Period unless Hexagon waives condition b);
- (ii) to extend the Offer Period beyond a 40 trading days period if the take-over board approves such extension; or
- (iii) to declare the Offer to be unsuccessful.

Hexagon reserves the right to waive all or part of the conditions.

2.7 Main Parts of the Offer

The following business divisions of Leica (as described in Leica's annual report as per 31 March 2005) form the main parts of the Offer:

- Metrology; and
- High Definition Surveying (HDS).

These two divisions form the main part of the Offer in accordance with article 35 section 2 letter b of the take-over ordinance. The other divisions of Leica are not main parts of the Offer in accordance with said provision. Nevertheless, Hexagon firmly believes that it is the acquisition of the whole of Leica organized around its two largest divisions S&E and GIS & Mapping that makes the most strategic sense for the proposed transaction

3. INFORMATION ON HEXAGON

3.1 Name, Registered Office, Share Capital and Business Purpose of Hexagon

The corporate name of the offeror is Hexagon AB (publ). Hexagon is a public limited liability company. The domicile of Hexagon is Stockholm, Sweden. Hexagon's address is: Hexagon AB (publ) Headquarters, P.O. Box 1112, 131 26 Nacka Strand, Sweden. Hexagon's registration number is 556190-4771. The company was registered with the Swedish Companies Registration Office on 25th September 1975. The present corporate name was registered on 28th October 1993. The company is incorporated under the Swedish Companies Act (1975:1385).

Hexagon's share capital is divided into two categories of shares with each a par-value of SEK 4: shares designated class A with ten voting rights each and class B with one voting right each. According to Hexagon's articles of association, class A shares may not at any time exceed 50 percent and class B shares may not exceed 95 percent of the total number of outstanding shares. Following the latest AGM of 3rd May, 2005, Hexagon's share capital amounts to SEK 230,691,384 divided into 3,150,000 fully paid-up class A shares and

54,522,846 fully paid-up class B shares. Hexagon's shares are administrated by the Swedish Securities Register Centre (VPC AB). Hexagon's class B share is quoted on the A-list of the Stockholm Stock Exchange.

According to the articles of association, the object of Hexagon's operation is to, directly or indirectly through subsidiaries, own or manage industrial, trade and service companies in addition to own and administer real property, securities, administrative operations for the subsidiaries and carry on other operations compatible therewith.

Hexagon is the parent company of a global technology group ("**Hexagon Group**") with strong market positions in selected segments. The Hexagon Group encompasses 88 direct and indirect subsidiaries world-wide. The Hexagon Group employs around 6,400 people in 25 countries. Operations are currently divided into four business areas: Hexagon Metrology, Hexagon Polymers, Hexagon Automation (which is currently in the process of being divested), and Hexagon Engineering (the exchange rate SEK/CHF is approx. 6):

- **Metrology:** The business area is the world leader within the field of metrology, with production of coordinate measurement machines (CMM's) and hand tools at ten plants in different parts of the world. Extensive aftermarket services are fulfilled via some 40 regional so called Precision Centres, with responsibility for upgrades of machines and software, training, contracted maintenance and other services. The largest customers are found within the automotive industry including its sub-suppliers, aviation, aerospace and defence related industries, engineering and electronics, computing and medical industries. In 2004, the business area's revenues were MSEK 2,889.
- **Polymers:** The business area operates within three product areas: (1) gaskets for plate heat exchangers, (2) rubber and plastic wheels for fork lift trucks, truck drive applications, semi-finished rubber compounds and (3) extrusions for the construction industry. Polymers is the market leader in the gaskets for plate heat exchangers and rubber compounds products areas. The main customers are major international OEM's (original equipment manufacturers) active within the areas of plate heat exchangers, forklifts, materials handling equipment and the car industry. In 2004, the business area's revenues were MSEK 1,615.
- **Automation:** The business area is active in the Nordic and Baltic region. The business area is focused on products and services, and includes a range of components and systems as well as aftermarket services within hydraulics, pneumatics, electro-mechanical engineering, flow control, lubrication systems and electronic and control systems. The customers are found within a great variety of industries, as for example, wind power, offshore, pulp and paper, processing, engineering, the automotive industry and materials handling. In 2004, the business area's revenues were MSEK 2,277. The business area Automation is regarded as non-strategic. Thus, it is currently in the process of being divested of and the closing of this transaction is expected to take place on 1 July 2005.

- **Engineering:** The business area comprises three segments: Tools, Metals and Key components. The business area's customers are mainly in the engineering and automotive sectors – sectors with high requirements in respect of product quality, delivery reliability and precision. The majority of the businesses within this business area enjoy strong positions within their respective markets. In 2004, the business area's revenues were MSEK 1,499. According to Hexagon's plan for its strategic reorientation, Hexagon announced its intention to sell this business area no later than 2008.

3.2 Shareholders and Group of Shareholders with more than 5% of the Voting Rights in Hexagon and Controlling Shareholders

As of 3 May 2005 (the number of shares has been adjusted pursuant to the split of shares, which was implemented on 30 May 2005) the following shareholders held more than 5% of the voting rights:

- Mr. Melker Schörling, residing in Sweden, Chairman of the Board of Directors of Hexagon, indirectly holds through companies that are fully controlled by him 3,150,000 Class A Shares and 12,795,891 Class B Shares, equivalent to 27.65% of total capital and 51.49% of total voting rights. The company that directly holds these shares in Hexagon is Konverta AB, Landskrona, Sweden. Konverta AB's business activities consist of owning and managing shares in industrial, trading and service companies, in owning and managing real estate and securities and in pursuing business activities related thereto.
- Mr. Maths O. Sundqvist, residing in Sweden, deputy chairman of the Board of Directors of Hexagon, indirectly holds through companies that are fully controlled by him 9,300,000 Class B Shares, equivalent to 16.13% of total capital and 10.81% of total voting rights. The company that directly holds these shares in Hexagon is AB Landå, Östersund, Sweden. AB Landå's business activities consist of owning and managing securities and in pursuing business activities related thereto.

Mr. Schörling is the controlling shareholder of Hexagon. Mr. Schörling and Mr. Sundqvist did not enter into a shareholders' agreement in respect of Hexagon.

3.3 Persons Acting in Concert

The following persons are acting in concert with Hexagon:

- a) all 88 direct and indirect subsidiaries of Hexagon (cf. Section 3.1 above);
- b) Mr. Melker Schörling and all companies that he directly or indirectly controls, including Konverta AB (cf. Section 3.2 above); and
- c) Mr. Maths O. Sundqvist and all companies that he directly or indirectly controls, including AB Landå (cf. Section 3.2 above).

Mr. Melker Schörling and Mr. Maths O. Sundqvist have committed themselves to support this Offer and the measures taken by Hexagon for financing this Offer. Information on the companies controlled by these two shareholders are not essential for recipients of the Offer in making their decisions.

3.4 Published Annual Accounts of Hexagon

The annual report, which includes the annual accounts, of Hexagon is available upon request at the following address:

Hexagon AB (Publ) Headquarters

P.O. Box 1112

SE-131 26 NACKA STRAND

SWEDEN

Tel: +46 (0)8-601 26 20

Fax: +46 (0)8-601 26 21

E-mail: info@hexagon.se

Additional information including Hexagon's latest annual report can also be obtained from : <http://www.hexagon.se>.

Hexagon's annual accounts can as well be obtained from:

Swedish Companies Registration Office (Swedish: Bolagsverket)

SE-851 81 SUNDSVALL

SWEDEN

Tel: +46 60 18 40 00

Fax: +46 60 12 98 40

E-mail: bolagsverket@bolagsverket.se

3.5 Share in the Voting Rights and Capital of Leica of Hexagon and of the Persons Acting in Concert with Hexagon

As of the date hereof (27 June 2005), Hexagon and the persons acting in concert with Hexagon do neither own Leica Shares nor options regarding Leica Shares.

3.6 Purchases and Sales of Leica Equity Securities

During the 12 months prior to the publication of the pre-announcement of the Offer, neither Hexagon nor any persons acting in concert with Hexagon have involved themselves in the purchase or sale of Leica Shares or the purchase or sale of options regarding Leica Shares.

4. FINANCING

The Offer is financed by Hexagon's own funds and available bank financing in the form of an underwritten facility.

5. INFORMATION ON LEICA (TARGET COMPANY)

5.1 Name, Registered Office, Share Capital and Annual Report of Leica

Leica is a stock corporation with its place of incorporation in Balgach and address at Heinrich-Wild-Strasse, 9435 Heerbrugg SG, Switzerland. As of 31 March 2005 (cf. last amendment to the articles of incorporation on 19 May 2005) the share capital of Leica amounted to CHF 117,329,100, divided into 2,346,582 registered shares with a par-value of CHF 50 each.

As of the same date Leica has a conditional capital of 301,615 registered shares with a par-value of CHF 50 each (CHF 15,080,750 in capital) for issuing shares based on the exercise of options that were granted or will be granted to employees, advisers, and members of the board under the “1998 Employee Incentive Equity Participation Plan” (29,071 number of shares), the “2000 Employee Stock Option Plan (ESOP)” (132,544 number of shares), and the “2005 Employee Stock Option Plan (ESOP 2005)” (140,000 number of shares) under which no options were outstanding as per 31 March 2005.

The Leica Shares are listed with the main segment of the SWX Swiss Exchange. The articles of association contain no opting-out and no opting-up clause.

The annual report of Leica can be obtained at Leica’s webpage:

http://www.leica-geosystems.com/investor/annualreport/FY05/en/lgs_16639.htm.

5.2 Intention of Hexagon with Regard to Leica

Upon completion of the Offer, Hexagon intends to combine its Metrology business with Leica’s operations in order to address all segments of the measurement market, from micro- to macro-measurement, in all areas of business applications. Such powerful combination, managed together with the incumbent management team of Leica, will provide a larger platform for R&D, components sourcing, after-market services and software development thus generating significant cost synergies. The combination will also allow the enlarged entity to seize growth opportunities into new markets and develop new applications.

Hexagon submits this Offer to obtain full control over Leica. Hexagon plans to have the Leica Shares de-listed from the SWX Swiss Exchange after completion of the Offer. In case Hexagon owns more than 98% of the voting rights in Leica after Closing of this Offer, Hexagon will apply for the cancellation of the remaining Leica Shares in accordance with Article 33 SESTA. After completion of the Offer, Leica’s dividend policy will be reconsidered, in particular in view of the investment needs of Leica.

5.3 Intention of Hexagon with Regard to Leica’s Stock Option Plans

Leica maintains stock option plans for employees, advisers, and board members (cf. 5.1 above). Such options are not listed and are not within the scope of the Offer. Nevertheless, it is Hexagon’s current intention to deal with such options (in so far they have not

yet been exercised or have not expired) in due course and outside of this Offer. Hexagon will, in this context, observe the limits set by the best price rule.

5.4 Agreements Between Hexagon and Leica, its Corporate Bodies and Shareholders

Hexagon and the persons acting in concert with it have not entered into any agreement with Leica, its board of directors or any of its shareholders with regards to the Offer.

Nevertheless, Hexagon intends to consider to propose one or two current board members of Leica to Hexagon's board of directors and to continue to work together with the incumbent management of Leica.

5.5 Confidential Information

Hexagon confirms that neither it nor any person acting in concert with it have directly or indirectly received confidential information on Leica's business from the company itself or from the companies under its control that could decisively influence the decision of the recipients of the Offer. This also applies also with regard to the information obtained on the Metrology Division (cf. Section 1 above).

6. REPORT OF THE REVIEW BODY PURSUANT TO ARTICLE 25 OF THE FEDERAL ACT ON STOCK EXCHANGES AND SECURITIES TRADING

As Auditors recognized by the Federal Act on Stock Exchanges and Securities Trading (hereinafter the "Stock Exchange Act") to review public tender offers, we have reviewed the offer prospectus.

The offering prospectus is the responsibility of the tendering party whereas our engagement is to report on the offering prospectus.

Our review has been conducted in accordance with the professional standards promulgated by the Swiss profession, which require that a review of an offer prospectus be planned and performed to obtain reasonable assurance about whether the offer prospectus are free from material misstatement. We have examined on a text basis evidence supporting the information in the offering prospectus and its summary. Furthermore, we are reporting on compliance with the Stock Exchange Act and the Ordinances. We believe that our procedure provides a reasonable basis for our report.

Based on our procedures performed:

- the offer prospectus complies with the Stock Exchange Act and the Ordinances;
- the offer prospectus is complete and accurate;
- the recipients of the Offer are treated equally;
- the financing of the Offer is assured and the necessary funds are available at closing; and
- the effects of the pre-announcement of the public tender offer are complied with.

Zürich, 24 June 2005

Ernst & Young AG
Peter Dauwalder
Swiss Certified Accountant

Jan Birgerson
Authorised Public Accountant

7. SETTLEMENT OF THE OFFER

7.1 Information and Registration

Shareholders holding their Leica Shares in an open safekeeping account will be informed about the Offer by their custodian bank. They are requested to proceed according to their custodian banks' instructions.

7.2 Acceptance and Paying Agent

Bank Julius Bär & Co. AG, Zürich.

7.3 Shares Tendered

Leica Shares which have been tendered in connection with the Offer will be blocked and barred from further trading by the custodian banks.

7.4 Payment of the Offer Price

In case of the Offer being successful, the Offer Price for the Leica Shares tendered will be paid likely on 2 September 2005. The right to extend the Offer Period in accordance with Section 2.4 or 2.6 or to postpone the settlement of the Offer in accordance with Section 2.6 remains reserved.

7.5 Cost and Charges

The sale of Leica Shares deposited with banks in Switzerland in accordance with the Offer is free of charges and taxes during the Offer Period and the Additional Acceptance Period. The federal turnover taxes in connection with such sale will be paid by Hexagon.

7.6 Tax Consequences

Tendering Leica Shares under this Offer may have the following tax consequences:

- *Shareholders resident in Switzerland for tax purposes and holding Leica Shares as part of their private property:* Hexagon has obtained a tax-ruling from the Federal tax administration that sales of Leica Shares under this Offer will not be regarded as indirect partial liquidation for Federal income tax purposes. Therefore, the sale of Leica Shares under this Offer is in principal tax-free for Federal income tax purposes. Hexagon did not ask for tax-clearance from the various Cantonal tax authorities. Therefore, Hexagon can not fully exclude that for Cantonal income tax purposes the tendering of Leica Shares under this offer is taxed according to the principles applied in cases of an indirect partial liquidation.

- *Shareholders resident in Switzerland for tax purposes and holding Leica Shares as business property*: Individuals resident in Switzerland, including persons which qualify as professional security dealers, as well as legal entities holding Leica Shares as business property are in general subject to the principle of book-value, i.e. the book-profit as a result of the sale of Leica Shares is subject to income respectively profit tax.
- *Shareholders not resident in Switzerland for tax purposes*: Profit as a result of the sale of Leica Shares by a shareholder not resident in Switzerland for tax purposes is not subject to Swiss income respectively profit tax, provided, however that the Leica Shares cannot be attributed to a Swiss permanent establishment or business operation in Switzerland. Shareholders not resident in Switzerland for tax purposes are advised to inquire about the tax consequences, which may occur in their country of residence.

It is recommended that shareholders or persons holding an economic interest in Leica Shares consult with their own tax advisor to verify the specific tax consequences applicable to them.

7.7 Cancellation and Delisting

As mentioned in Section 5.2, it is planned to apply for cancellation of the remaining Leica Shares and for delisting of all Leica Shares to the extent that the legal requirements are fulfilled.

7.8 Applicable Law and Place of Jurisdiction

All rights and obligations arising out of the Offer are subject to **Swiss law**. All disputes arising out of or in connection with this Offer shall be submitted to the exclusive jurisdiction of the **Commercial Court of the Canton of Zurich, Switzerland**.

8. TENTATIVE SCHEDULE

Start of the Offer Period	11 July 2005
End of the Offer Period	5 August 2005*
Publication of the preliminary interim result:	8 August 2005*
Publication of the interim result:	12 August 2005*
Start of the additional acceptance period:	12 August 2005*
End of the additional acceptance period:	25 August 2005*
Publication of the preliminary final results:	26 August 2005*
Publication of the final results:	30 August 2005*
Settlement of the Offer and Payment of Offer Price:	2 September 2005*

*Hexagon reserves the right to extend the Offer Period one or several times, according to Section 2.4 or 2.6 and to postpone the closing of the offer (settlement) in accordance with Section 2.6. In such case, the schedule will be adjusted accordingly.

Homepage: <http://www.hexagon-offer.ch>